

SPECIAL EXTRA ALLOCATION

Promotional Period
1 July 2017 to
30 September 2017
(Online application submission date)

If clients apply for Intelligence Plan during the promotion period from 1 July 2017 to 30 September 2017 and the Plan Schedules are issued on or before 1 December 2017, they may be eligible to receive additional units as "Special Extra Allocation". Please refer to the table below for details.

Standard Extra Allocation (Not applicable during the Promotional Period)

Terms / Contributions	USD 300 ~ 599	USD 600 ~ 999	≧ USD 1,000
5 – 9 years	0%	0%	0%
10 – 18 years	0.3% x terms	0.4% x terms	0.5% x terms
19 – 25 years	0.8% x terms	0.9% x terms	1.0% x terms
26 – 30 years	1.3% x terms	1.4% x terms	1.5% x terms

Special Extra Allocation

Terms \ Contributions	USD/EUR/AUD	300 ~ 599	600 ~ 999	≧ 1,000
	CNY	2,100 ~ 4,199	4,200 ~ 6,999	≧ 7,000
	HKD	2,400 ~ 4,799	4,800 ~ 7,999	≧ 8,000
	JPY	30,000 ~ 59,999	60,000 ~ 99,999	≧ 100,000
5 – 9 years		**0%**	**0%**	**0.5% x terms**
10 – 18 years		**0.8% x terms**	**0.9% x terms**	**1.0% x terms**
19 – 25 years		**1.5% x terms**	**1.7% x terms**	**1.9% x terms**
26 – 30 years		**2.0% x terms**	**2.1% x terms**	**2.2% x terms**

The special extra allocation units will be allocated into the plan throughout the initial contribution period (15 - 30 months) which will be different among different terms of the plan.



Up to 19.8 months' contribution

Examples

A client who purchases an Intelligence Plan during the promotional period may receive different extra allocations under the circumstances stated below:

	Scenario I	Scenario II	Scenario III
Monthly Contribution/ Terms of the plan	USD 500 - - - - - - - - - - - 9 years	USD 1,000 - - - - - - - - - - - 5 years	USD 1,000 - - - - - - - - - - - - - - - 30 years
Rate of Special Extra Allocation	Not Applicable	0.5 % X 5 years = 2.5 %	2.2 % X 30 years = 66%
Special Bonus in amount per month	Not Applicable	USD 1,000 X 2.5 % = USD 25	USD 1,000 X 66% = USD 660
Total Special Bonus in amount	Not Applicable	USD 25 X 15 = USD 375	USD660 X 30 = USD 19,800 equals to 19.8 months' contribution

Terms and Conditions

1. To be eligible for the special extra allocation of Intelligence Plan, the original application documents must be completed and received by Metis Global Limited on or before 31 October 2017. The Plan Schedule must be issued on or before 1 December 2017 .
2. This Promotion is only applicable to newly issued "Intelligence Plan" during the promotional period and additional single contribution will NOT be eligible in this campaign.
3. The special extra allocation units will be allocated into the plan throughout the initial contribution period (15 - 30 months) which will be different among different terms of the plan.
4. The special extra allocation units are not transferable and cannot be exchanged or redeemed for cash under any circumstances.
5. If the plan has been surrendered or terminated within the first 36 months after the plan commencement date, the special extra allocation units will be claw-back before calculating the surrender value of the plan.
6. The company would not accept the application from client whose application was canceled before the plan being issued or during cool-off period for 6 months from the date of cancellation.
7. The company reserves the right to alter or terminate this Promotion at any time without prior notice. In case of disputes, the decision of Metis shall be final and conclusive.